

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TPC GROUP INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10493 (CTG)

(Jointly Administered)

**Re: D.I. 36 & 390**

**NOTICE OF FILING PROPOSED REDACTED VERSION  
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS'  
OBJECTION TO DEBTORS' MOTION FOR ENTRY OF INTERIM AND  
FINAL ORDERS (I) AUTHORIZING THE DEBTORS TO (A) OBTAIN SENIOR  
SECURED PRIMING SUPERPRIORITY POSTPETITION FINANCING AND  
(B) USE CASH COLLATERAL, (II) GRANTING LIENS AND PROVIDING CLAIMS  
WITH SUPERPRIORITY ADMINISTRATIVE EXPENSE STATUS, (III) GRANTING  
ADEQUATE PROTECTION TO THE PREPETITION SECURED PARTIES, (IV)  
MODIFYING THE AUTOMATIC STAY AND (V) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that, on July 8, 2022, the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession, by and through its undersigned proposed counsel, filed under seal the *Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay and (V) Granting Related Relief* [Sealed] [ECF No. 390] (the "Objection").

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: TPC Group Inc. (3618); TPC Holdings, Inc. (7380); TPC Group LLC (8313); Texas Butylene Chemical Corporation (7440); Texas Olefins Domestic International Sales Corporation (4241); TPC Phoenix Fuels LLC (9133); Port Neches Fuels, LLC (1641); and TP Capital Corp. (6248). Each Debtor's corporate headquarters and mailing address is 500 Dallas St., Suite 2000, Houston, Texas 77042.

**PLEASE TAKE FURTHER NOTICE** that the Committee hereby files a proposed redacted version of the Objection, attached hereto as **Exhibit 1**.

Dated: July 10, 2022  
Wilmington, Delaware

**COLE SCHOTZ P.C.**

/s/ Patrick J. Reilley

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